

NOTICE TO CAYMAN ISLANDS STOCK EXCHANGE

BY EMAIL

Date: 20 November 2025

The Cayman Islands Stock Exchange (the "**Exchange**")
Fourth Floor, Pavilion East
Cricket Square, 205 Elgin Avenue
Grand Cayman
Cayman Islands

OAKTREE CLO 2023-1, LTD. (the "Issuer")

NOTICE OF CHANGE OF JURISDICTION

We refer to the admission to listing on the Exchange of the US\$34,500,000 Class A-R Senior Secured Floating Rate Notes due 2038.

In accordance with our continuing obligations to the Exchange, we hereby notify you that the Issuer has been continued into the Cayman Islands from Jersey with effect from 10 October 2025 ("**Continuation**"). A copy of the Certificate of Registration by Way of Continuation dated 10 October 2025 confirming the Continuation is annexed hereto for your records.

OAKTREE CLO 2023-1, LTD.

By  _____

Name: Dianne Farjallah

Title: Director